PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF _____

CASE NO. _____

APPLICATION TO SETTLE A CLAIM OF AN ADULT WARD

[R.C. 2111.18; Sup.R. 69]

The applicant states that _____ is an adult ward residing at _____ in this county who, on or about _____, suffered personal injury and/or damage to property by wrongful act, neglect, or default that entitles this person to maintain an action to recover damages.

Attached is a narrative statement in support of the proffered settlement setting forth a description of the occurrence, the injury or damage, the treatment process and current prognosis by the treating physicians, and other proposed or actual settlements resulting from the same occurrence being paid to the persons other than this ward. Counsel will advise at the hearing as to liability and collectability.

☐ There is a ☐ full ☐ partial settlement offer of $ _____ without suit being filed.

☐ There is a ☐ full ☐ partial settlement offer of $ _____ after suit was filed; the style of the case, court, and case number being _____.

☐ The proffered settlement should be approved.

☐ Unreimbursed medical and other expenses of $ _____ have been incurred. Attached is a list of such expenses and proposed payees.

☐ A reasonable attorney fee for the attorney's services is $ _____ and reimbursement to the attorney for suit expenses is $ _____. A copy of the attorney's fee contract that ☐ has ☐ has not received prior approval of this Court, subject to modification, and an itemization of suit expenses are attached.

☐ This is a structured settlement. All necessary documents, including a statement of the present value of the settlement, are filed herewith.

CASE NO. _____

Applicant requests that:

☐ The Court authorize the applicant to execute a release which shall be effective upon payment of the settlement.

☐ The Court order payment of the above expenses and order that the net amount of $ _____ for the benefit of the ward be:

- ☐ Deposited in the name of the ward with _____, a financial institution, in a restricted account and not be released without written order of this Court.
- ☐ Delivered to guardian of the estate.
- ☐ Structured as set forth in the attached documents.
- ☐ Other: _____

☐ Supplemental forms required by local rule of Court are attached.

_____
Attorney for Applicant

_____
Typed or Printed Name

_____
Address

_____
City State Zip Code

_____
Phone Number (include area code)

Attorney Registration No. _____

_____
Applicant

_____
Typed or Printed Name

_____
Address

_____
City State Zip Code

_____
Phone Number (include area code)

ENTRY SETTING HEARING AND ORDERING NOTICE

The Court sets the _____ day of _____, _____ at _____ o'clock _____ as the date and time for hearing the above application and orders notice to be given by the applicant, as provided in the Rules of Civil Procedure, to all interested parties.

_____
John M. Holcomb, Probate Judge

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF: _____
CASE NO. _____

ENTRY APPROVING SETTLEMENT OF A CLAIM OF A MINOR'S CLAIM

Upon hearing the application to approve and distribute the settlement of the claim of the minor, the Court: [check whichever of the following are applicable.]

☐ Approves the proffered settlement of $_____ ;

☐ Orders payment of $_____ for medical and other expenses, as follows:

_____

_____

☐ Orders payment of $_____ to the attorney for reimbursement of suit expenses and $_____ for attorney fees for services rendered with respect to this matter;

☐ Orders payment of $_____ to the parent(s), _____ for damages on account of loss of service of this minor;

☐ Authorizes the applicant to execute a release, which shall be effective upon payment of the settlement;

☐ Orders that the net amount of $_____ , for the benefit of the ward be:

- ☐ Deposited in the name of the minor and not to be released until the minor attains the age of majority or upon further order of this Court with Form 22.3 Verification of Receipt and Deposit filed with the Court;
- ☐ Delivered to the legal guardian of the estate of this minor;
- ☐ Delivered to _____ , ☐ parent and ☐ natural guardian;
- ☐ Delivered to _____ , the person by whom the minor is maintained;
- ☐ Structured as set forth in the documents attached to the application;
- ☐ Deposited into a trust, for the benefit of the beneficiary until the beneficiary reaches 25 years of age. (R.C. 2111.182).

☐ Orders the applicant and the attorney to report on their distribution of the proceeds within 30 days of the date of this entry;

☐ Further orders _____

_____

_____ _____

Date Probate Judge

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF: _____

CASE NO. _____

VERIFICATION OF RECEIPT AND DEPOSIT FOR AN ADULT WARD

Pursuant to Court order, the sum of $ _____ , was deposited with _____, on the _____ day of _____ , _____ as evidenced by Savings/Certificate of Deposit Account Number _____ This account is held solely in the name of _____ an adult ward, whose Social Security Number is _____ .

By accepting said deposit for the adult ward, this institution agrees that said deposit, together with accumulated interest, shall be held and no part thereof released except upon order of this court.

_____
Financial Institution

By _____
Authorized Officer

_____
Typed or Printed Name

_____
Phone Number

_____
Date

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF: _____

CASE NO. _____

REPORT OF DISTRIBUTION

Pursuant to the Entry filed on _____, the proceeds have been paid as shown below and on the accompanying vouchers.

Gross Proceeds	$ _____
Less:	
Medical expenses	$ _____
Reimbursement of suit expenses to _____ _____	$ _____
Attorney fees to _____	$ _____
Other: _____	$ _____
Total	$ 0.00

Net Proceeds

☐ Deposited pursuant to R.C. 2109.13 BCPC Form 22.3A attached	$ _____
☐ Delivered to _____ legal guardian of the estate	$ _____
☐ Structured – see documents previously filed	$ _____
☐ Other: _____	$ _____
Balance	$ 0.00

_____ _____
Attorney for Applicant Applicant

Attorney Registration No. _____

ENTRY

The above report of distribution is hereby approved.

_____ _____
Date John M. Holcomb, Probate Judge