PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

FIDUCIARY'S ACCOUNT

[R.C. 2109.30, 2109.301 and 2109.32]
[Executors and Administrators]

The fiduciary offers the account given below and on the attached itemized statement of receipts and disbursements. The fiduciary states that the account is correct, and asks that it be approved and settled.

[Check one of the following]

☐ This is a partial account. A statement of the assets remaining in the fiduciary's hands is attached.

☐ This is a final account. A statement of the assets remaining in the fiduciary's hands for distribution to the beneficiaries is attached.

☐ This is an account of distribution and the fiduciary asks to be discharged upon its approval and settlement.

☐ This is a final and distributive account and the fiduciary asks to be discharged upon its approval and settlement.

☐ This is a supplemental final account.

[Complete if this is a partial account, or if one or more of the accounts have previously been filed in the estate] The period of this account is from

_____ to _____

[Complete if applicable] Accounts previously filed in the estate, the accounting periods, and the fiduciary and attorney fees paid for each period, are as follows:

Date Filed	Accounting Period	Fiduciary Fees Paid	Attorney Fees Paid

Note:
2117.06(K) states: "The distributee may be liable to the estate up to the value of the distribution and may be required to return all or any part of the value of the distribution if a valid claim is subsequently made against the estate within the time permitted under this section.
2109.32(C) states: "The rights of any person with a pecuniary interest in the estate are not barred by approval of an account pursuant to division (A) and (B) of this section. These rights may be barred following a hearing on the account pursuant to section 2109.33 of the Revised Code.

CASE NO. _____

This account is recapitulated as follows:

RECEIPTS

Personal property not sold	$	
Proceeds from sale of personal property		
Real property not sold		
Proceeds from sale of real property		
Income		
Other receipts		
Total receipts	$	0.00

DISBURSEMENTS

Fiduciary fees this accounting period	$	
Attorney fees this accounting period		
Other administration costs and expenses		
Debts and claims against estate		
Ohio and federal estate taxes		
Personal property distributed in kind		
Real property transferred		
Other distributions to beneficiaries		
Other disbursements		
Total disbursements	$	0.00

BALANCE REMAINING IN FIDUCIARY'S HANDS ..... $ 0.00

_____ _____

Attorney Fiduciary

Attorney Registration No. _____ _____

Date

ENTRY SETTING HEARING

The Court sets _____ at _____ o'clock ___.M., as the date and time for hearing the above account.

☐ Review/Paper hearing only, **NO APPEARANCE REQUIRED**

☐ **APPEARANCE REQUIRED**

_____ _____

Date Probate Judge

Amended July 10, 2026

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

RECEIPTS AND DISBURSEMENTS

[Attach to fiduciary's account]

Page ___ of ___ pages

Following is an itemized statement of receipts and disbursements by the fiduciary in the administration of his trust.

Date	Item	Voucher No.	$ Receipts	$ Disbursements

CASE NO. _____

Page of

Date	Item	Voucher No.	$ Receipts	$ Disbursements

Fiduciary

FORM 13.1 RECEIPTS AND DISBURSMENTS - CONTINUATION PAGE

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF _____

CASE NO. _____

CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS

[Rule 45(D) of the Rules of Superintendence for the Courts of Ohio]

	Complete Personal Identifier	Institution	Abbreviation	Form No.	Filing Date
Ex.	123-45-6789	Social Security	6789	22.3	07/01/2009
Ex.	0001234567	Anytown Bank Checking	Anytown #1	6.1	07/01/2009
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					

☐ Check if additional pages are attached

_____
Signature of Filing Party

_____
Printed Name

_____
Date

This is page ____ of ____ pages

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

ASSETS REMAINING IN FIDUCIARY'S HANDS

[Attach to partial or final fiduciary's account]

Page _____ of _____ pages

The estate assets remaining in the fiduciary's hands are recapitulated as follows:

Tangible personal property.....	$	
Intangible personal property.....	$	
Total personal property.....	$	0.00
Real estate.....	$	
Total assets remaining in fiduciary's hands.....	$	0.00

Following is an itemized statement of estate assets remaining in the fiduciary's hands.

Item	$ Value or Amount

CASE NO. _____

Page _____ of _____ pages

Item	$ Value or Amount

_____
Fiduciary

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

NOTICE OF HEARING ON ACCOUNT
[R.C. 2109.33]

TO:

_____

_____

_____

You are hereby notified that a _____ account covering the period from

_____ to _____ has been filed, and the hearing will be

held on _____ at _____ o'clock ____.M. The Court is located at

101 High Street Hamilton OH 45011

You are required to examine the account, to inquire into the contents of the account, and into all matters that may come before the Court at the hearing on the account. Any exceptions to the account shall be filed in writing not less than five days prior to the hearing. Absent the filing of written exceptions, the account may be approved without further notice.

_____

Fiduciary/Attorney for Fiduciary/Deputy Clerk

Attorney Registration No. _____

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

WAIVER OF NOTICE OF HEARING ON ACCOUNT

[R.C. 2109.33]

The undersigned, who are interested in the estate, waive notice of the hearing on the account.

Typed name	Typed name
Typed name	Typed name
Typed name	Typed name
Typed name	Typed name
Typed name	Typed name
Typed name	Typed name
Typed name	Typed name

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____

CASE NO. _____

CERTIFICATE OF SERVICE OF ACCOUNT TO HEIRS OR BENEFICIARIES

[R.C. 2109.32]

This is to certify that a true and accurate copy of the _____ account was
Type of Account

served _____ upon all beneficiaries of the estate except:
Date

☐ The following heir or beneficiary whose address is unk☐:

_____

_____

☐ The following beneficiary of a specific bequest or devise who has received his or her distribution and for which a receipt has been filed or exhibited with the Court:

_____

_____

_____ _____
Attorney for Fiduciary Fiduciary

_____
Typed or Printed Name

_____
Address

_____

_____

_____
Phone Number (include area code)

Attorney Registration No. _____

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

STATUS REPORT
Sup.R. 78

Pursuant to the Rules of the Superintendence and the Local Rules of Court, the Fiduciary states that the estate cannot be closed at this time and hereby submits this written Status Report. **[Check whichever of the following apply]:**

☐ There is a wrongful death or survival action pending in (Specify Court, Case No. and Trial Date)

_____ .

☐ There is litigation (in favor of/against) the estate pending in (Specify Court, Case No. and Trial Date)

_____ .

☐ The estate is being audited by Internal Revenue Service or Ohio Department of Taxation. Expected date of resolution _____

☐ There are insufficient liquid assets in the estate to pay the Ohio Estate Taxes, and the estate has been granted an extension to pay the same. Extension Date _____

☐ The primary asset of the estate is real property which has not been sold or transferred (Provide reasons for lack of sale or transfer and expected date of sale or transfer)

_____

_____

_____

☐ Other (please provide specifics) _____

_____

_____

_____

_____

_____

_____

☐ Additional explanation is attached hereto.

☐ A final account shall be filed on or before _____.

_____ _____

Attorney for Estate Fiduciary

_____ _____

Attorney Registration Number Date

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____

CASE NO. _____

APPLICATION TO EXTEND ADMINISTRATION

[R.C. 2109.301, Sup. R. 78(B) and (C)]

The undersigned fiduciary applies to extend the administration of the estate beyond six months. The fiduciary states it would be detrimental to the estate and its beneficiaries or heirs to file a final and distributive account or certificate of termination within that time for the following reasons (state with specificity):

_____

_____

_____

_____

_____

_____

_____

_____ _____

Attorney Fiduciary

Attorney Registration No. _____

ENTRY

Upon consideration of the application, the Court orders:

☐ An account or certificate of termination shall be due not later than thirteen months after the appointment of the fiduciary.

☐ A final and distributive account or certificate of termination is due _____

☐ The motion is denied.

☐ Other: _____

A Status Report shall be filed with each partial account or waiver of partial account.

_____

Probate Judge

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF: _____, **DECEASED**

CASE NO: _____

AFFIDAVIT OF SERVICE OF NOTICE OF HEARING ON ACCOUNT

The undersigned hereby states that on the_____ day of_____ ,_____ he/she served a copy of the attached Notice of Hearing on Account as required by R.C. 2109.33, local rule, or court order to the following:

_____

_____

_____

_____

by ☐ regular mail ☐ personal service ☐ other _____

The waiver and/or evidence of notification are attached hereto as required by Civil Rule 73(F) or have been previously filed.

_____

☐ Fiduciary
☐ Attorney

Sworn to before me and signed in my presence this_____day of_____,_____.

_____

Notary Public