PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE _____ **, DECEASED**

OF CASE _____

NO.

APPOINTMENT OF APPRAISER
[R.C. 2115.02 & 2115.06]

☐ The fiduciary / applicant appoints _____ to appraise those assets of decedent's estate which do not have readily ascertainable value, and asks the Court to approve the appointment. Subject to Court approval on the amount of such compensation, the fiduciary agrees to pay the appraiser reasonable compensation for the services as part of the expenses of administering the estate.

☐ The fiduciary / applicant will use the valuation of the real property by the County Auditor.

CERTIFICATION

The fiduciary / applicant hereby certifies that the appraiser appointed above is qualified in accordance with the Local Rules of Court

_____ _____

Date Fiduciary / Applicant

ENTRY APPROVING APPRAISER / ENTRY SETTING HEARING

☐ The application is hereby approved.

☐ The Court sets _____ at _____ o'clock __.M. as the date and time for hearing the above appointment of appraiser.

_____ _____

Date Judge

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____, **DECEASED**

CASE NO. _____

INVENTORY AND APPRAISAL
[R.C. 2115.02 and 2115.09] – Date of Death After April 5, 2017

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property .....$ _____

Intangible personal property .....$ _____

Real property .....$ _____

Total .....$ 0.00

Automobiles transferred to surviving spouse under R.C. 2106.18

Value(s): $_____ $_____ $_____ $_____,

$_____ $_____ $_____ $_____

Total value, not to exceed $65,000 ..... $ 0.00

☐ The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

_____ _____

Attorney Fiduciary

Attorney Registration No. _____

APPRAISER'S CERTIFICATE

The undersigned appraiser agreed to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

_____

Appraiser

CASE NO. _____

WAIVER OF NOTICE OF TAKING OF INVENTORY

[R.C. 2115.04]

The undersigned surviving spouse hereby waives notice of the time and place of taking the inventory of decedent's estate.

_____
Surviving Spouse

WAIVER OF NOTICE OF HEARING ON INVENTORY

[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

Typed Name	Typed Name
Typed Name	Typed Name
Typed Name	Typed Name
Typed Name	Typed Name
Typed Name	Typed Name
Typed Name	Typed Name
Typed Name	Typed Name

ENTRY SETTING HEARING

The Court sets _____ at _____ o'clock ___ .M., as the date and time for hearing the inventory of decedent's estate.

☐ Review/Paper hearing only, **NO APPEARANCE REQUIRED**

☐ **APPEARANCE REQUIRED**

_____ _____
Date Probate Judge

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

SCHEDULE OF ASSETS
(Attach to inventory and appraisal)

Page _____ of _____ pages.

(Insert a check in the column "Appraised" opposite an item if it was valued by the appraiser. Leave blank if the readily ascertainable value was determined by fiduciary)

Item	Appraised	Value
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
TOTAL FOR PAGE		$0.00

Page _____ of _____ pages.

Item	Appraised	Value
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
	☐	
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	☐	
	☐	
	☐	
	☐	
TOTAL FOR PAGE		$0.00
GRAND TOTAL		$0.00

_____
Fiduciary

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF _____

CASE NO. _____

CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS

[Rule 45(D) of the Rules of Superintendence for the Courts of Ohio]

	Complete Personal Identifier	Institution	Abbreviation	Form No.	Filing Date
Ex.	123-45-6789	Social Security	6789	22.3	07/01/2009
Ex.	0001234567	Anytown Bank Checking	Anytown #1	6.1	07/01/2009
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					

☐ Check if additional pages are attached

_____
Signature of Filing Party

_____
Printed Name

_____
Date

This is page ____ of ____ pages

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

STATEMENT OF COUNSEL CONCERNING EXAMINATION OF RECORD TITLE

The undersigned states that he/she has examined the real estate records of the County in which the hereinafter real estate is located, as set out in the Inventory and Appraisal filed herewith and described specifically below, and that to the best of the undersigned's knowledge, from said records, the above decedent had at the time of decedent's death the interest in thereal estate which is set forth in the Inventory and Appraisal.

_____
Name

_____
Address

_____
City, State, Zip

_____
Phone (include area code)

_____
Attorney Registration Number

_____
Firm Name

_____
Attorney of Record Signature

_____
Attorney Name and Registration Number

The legal description of decedent's interest in the real property subject to this statement is:
Note: If the decedent's interest in the real property is a fractional interest this should be stated.

Prior Instrument Reference: _____

Parcel No.: _____

Address of Property: _____

100% Taxable Value of Real Estate per Auditor's Records: _____

Description: _____

Open Mortgages of Record: (list all open mortgages with book/page with face amount and recording information)

Open Liens of Record: (list all open liens which attached to the subject real estate) _____

Comments: _____

(Use continuation page, if necessary)

CASE NO. _____

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

WAIVER OF NOTICE OF HEARING ON INVENTORY

[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____**, DECEASED**

CASE NO. _____

NOTICE OF HEARING ON INVENTORY

[R.C. 2115.16]

TO:

_____

_____

_____

You are hereby notified that the inventory of decedent's assets has been filed, and the hearing on the inventory will be held on _____ at _____ o'clock ___.M.

The Court is located at Butler County Courthouse 101 High St. 2nd Floor, Hamilton OH 45011

Exceptions to the inventory must be filed in writing at least five days prior to the date set for the hearing.

_____

Fiduciary/Attorney for Fiduciary/Deputy Clerk

Attorney Registration No. _____

PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

ESTATE OF _____ **, DECEASED**

CASE NO. _____

AFFIDAVIT OF SERVICE ON INVENTORY

The undersigned hereby states that on the _____ day of _____ , _____ he/she served a copy of the attached Notice of Hearing on Inventory with a copy of the inventory and appraisal by ☐ regular mail ☐ personal service ☐ other _____ as required by R.C. §2115.16, local rule, or court order to the following:

_____

_____

_____

_____

The waiver and/or evidence of notification are attached hereto as required by Civil Rule 73(F) or have been previously filed.

_____

☐ Fiduciary
☐ Attorney

Sworn to before me and signed in my presence this _____ day of _____, _____.

_____

Notary Public