IN THE MATTER OF GUARDIANSHIP OF

Case No.

APPLICATION FOR APPOINTMENT OF EMERGENCY GUARDIAN OF ALLEGED INCOMPETENT

ID 0 0111 001

	ĮR.	C. 2111.02]	
Applicant represe	ents to the Court that		
aged	years, resides or has a legal set	tlement at	
	, in	Cou	inty, Ohio and that the prospective ward
is incompetent by reas	son of (R.C. 2111.01(D))		
			certain that immediate action is required to ement of Expert Evaluation is attached. (Form
	Kin of the Proposed Ward is also Att notice because of the emergency exis		, however, applicant requests that the Court
The whole estate	of the prospective ward is estimate	d as follows:	
	Personal property		\$
	Real estate		\$
	ents that he/she/they is/are not an ac competent is interested.	lministrator, execut	or or other fiduciary of the estate
Applicant further	represents that a guardian of the all	eged incompetent is	s necessary in order that
the ward	ward's property may be taken pr	oper care of and ask	s that a guardian be appointed.
PRESENT LOCATION	OF WARD:		
		Ν	lame of Facility/Hospital
Street		C	ity, State, Zip Code
TYPE OF GUARDIANS	HIP APPLIED FOR IS EMERGENCY		
limited	person and estate	estate only	person only
The limited powe	ers requested are		
The time period r	requested is from		to
Applicant's relation	onship to alleged incompetent is		
	_		
			OINTMENT

BCPC FORM 504 - APPLICATION FOR APPOINTMENT OF EMERGENCY GUARDIAN OF ALLEGED INCOMPETENT - PDF - Page 1 The Applicant has (not) been charged with or convicted of a crime involving theft, physical violence, or sexual, alcohol or substance abuse except as follows (if applicable, state date and place of each charge or each conviction):

Attorney for Applicant	Applicant 1
Type or Print name	Type or Print name
Address	Age
City, State, Zip Code	Address
Phone number (include area code)	City, State, Zip Code
Supreme Court Registration Number	Phone number (include area code)
	Applicant 2
	Type or Print name
	Age
	Address
	City, State, Zip Code
	Phone number (include area code)

KNOWINGLY GIVING FALSE INFORMATION ON A PROBATE DOCUMENT IS A CRIMINAL OFFENSE. [R.C. 2921.13 (A)(11)]

IN THE MATTER OF GUARDIANSHIP OF

Case No.

NEXT OF KIN OF PROPOSED WARD

[R.C. 2111.04]

(NOTE: Specify age and birthdate of each minor under 16 on the line containing the minor's name. List the name and address of the minor's parent, guardian or custodian on the name and address lines following the minor's address.)

Service	Waived		Relationship	Birthdate of minor
1. 🗌	Name			
	Address		Zip	
2.	Name			
	Address		Zip	
3. 🗌	Name			
	Address		Zip	
4.	Name			
	Address		Zip	
5. 🗌	Name			
	Address		Zip	
6. 🗌	Name			
	Address		Zip	
7. 🗌	Name			
	Address		Zip	
8. 🗌	Name			
	Address		Zip	
9. 🗌	Name			
	Address		Zip	
10.	Name			
	Address		Zip	
Date		Applicant	t	

CASE NO.

STATEMENT OF PERMANENT ADDRESS

(R.C. 2109.21(F))

l,	, fiduciary of the	of
	, declare the following to be m	ny permanent address. I
understand that I am required to notify	the Court of any change in m	y address and that the
Court is authorized to remove me if I fail	to comply with this requiremen	t.

Permanent Address:

Full Name

Address (Must be street address, no PO permitted)

City, State, Zip

Phone Number

Email Address

I understand if I fail to comply with this requirement, I may be removed as fiduciary.

Signature

Typed Name & Title

FORM MUST BE TYPEWRITTEN OR CAN BE FILLED IN ON-LINE USING THE FORM AT THE COURT'S WEBSITE

PROBATE COURT OF BUTLER COUNTY, OHIO

IN THE MATTER OF GUARDIANSHIP OF _____

CASE NO.

STATEMENT OF EXPERT EVALUATION

[Sup. R. 66 & R.C. 2111.49]

Definition of Incompetent [O.R.C. 2111.01(D)]: ""Incompetent" means any person who is so mentally impaired as a result of a mental or physical illness or disability, or mental retardation, or as a result of chronic substance abuse, that the person is incapable of taking proper care of the person's self or property or fails to provide for the person's family or other persons for whom the person is charged by law to provide, or any person confined to a penal institution within this State."

The Statement of Evaluation does not declare the individual competent or incompetent, but is evidence to be considered by the Court. The fee for completing this evaluation **WILL NOT** be paid by the Court. Each evaluator should secure payment from the Applicant/Guardian.

- 1. This Statement of Evaluation is to be filed with or attached to:
 - □ A. Guardianship Application: Completed by □ Licensed Physician or □ Licensed Clinical
 Psychologist prior to the filing and attached to the application.
 - □ B. Guardian's Report: Completed by □ Licensed Physician □ Licensed Clinical Psychologist
 □ Licensed Independent Social Worker □ Licensed Professional Clinical Counselor or
 - □ Intellectual Disability Team.

The evaluation or examination shall be completed within three months prior to the date of the Report. R.C. 2111.49

- C. Application for Emergency Guardian: □ of the person: a Licensed Physician shall complete the Supplement for Emergency Guardian, form 17.1A with <u>specificity</u> indicating the emergency, and why immediate action is required to prevent significant injury to the person. The Supplement shall be signed, dated, and attached as part of this completed Statement.
- 2. Statement completed by:

	Name & Title/Profession:
	Business Address:
	Business Telephone Number:
3.	Date(s) of evaluation:
	Place(s) of evaluation:
	Amount of time spent on evaluation:
	length of time the individual has been your patient:

ls t	the in	dividual pre	sently under n	nedica	ition? 🗆	Yes		No	lf yes, w	/hat is t	he me	dicati	on, dosage,
pu	rpose	?											
	Are	there any s	igns of physica	al and,	/or ment	al imp	airı	ments	caused	by the	medic	ation	s themselves
ls †	the in	dividual me	ntally impaire	d?	□ Yes		No		lf yes, i	ndicate	the di	agnos	sis below:
	Inte	ellectual Dis	ability/Develor	oment	al Disabi	lities:							
		<u>□</u> Profou	ind		Severe				Modera	ite			Mild
	Мe	ntal Illness:	Type and S	everit	У								
	Sub	ostance Abu	se: Descripti	on									
_													
	Der	nentia: D	escription										
	Oth	er: Descri	ption										
Ρle	ease p	orovide addi	tional commer	nts an	d test sc	ores if	ava	ilable	e. (Conti	nue cor	nment	s on p	bage 4):
Du	ring t	he examina:	tion did you no	ote an	impairm	nent of	the	e indiv	vidual's:				
	a)	Orientatior	1?					Yes		No		Unk	nown
	b)	Speech?						Yes		No		Unk	nown
	c)	Motor Beh	avior?					Yes		No		Unk	nown
	d)	Thought P	rocess?					Yes		No		Unk	nown
	e)	Affect?						Yes		No		Unk	nown

- f) Memory?
 - g) Concentration and comprehension?
- 7. Please describe any impairments identified in question six. (Continue comments on page 4)

Yes

Yes

No

No

Unknown

Unknown

Unknown

			Case No
8.	ls t	the individual physically impaired? 😐 Yes	□ No If yes: Description
9.		re there any special characteristics of the individual v dividual for guardianship: <u></u> Yes <u></u>	which should be considered in evaluating the No If yes: Explain
	mu	dividual for guardianship: <u> </u>	
10.	Are	re there any indications of abuse, neglect or exploitat	ation of the individual? 😐 Yes 😐 No If yes: Explain
11.	Do	you believe the individual is capable of caring for the	he individual's activities of daily living or making
	deo	ecisions concerning medical treatments, living arrang	gements and diet? 😐 Yes 😐 No If no: Explain:
12.	Do	you believe this individual is capable of managing t	the individual's finances and property?
		Yes 😐 No If no: Explain:	
13.	Pro	rognosis:	
	Α.	ls the condition stabilized? □ Yes	<u>□</u> No
	Β.	ls the condition reversible? 😐 Yes	<u> </u>
14.	ln i	my opinion a guardianship should be:	
		Established/Continued	
l ce	rtify	y that I have evaluated the individual on	,
Date	2		Signature of Evaluator
	Γ		
		GUARDIAN'S REPOR (Not to be used with init	
		It is my opinion, based upon a reasonable degree of medic capacity of this ward will not improve.	cal or psychological certainty, that the mental
		Date	

Signature - Licensed Physician/Clinical Psychologist

ADDITIONAL COMMENTS	S

Date

Signature - Licensed Physician/Clinical Psychologist

Ν.

FORM MUST BE TYPEWRITTEN OR CAN BE FILLED IN ON-LINE USING THE FORM AT THE COURT'S WEBSITE

PROBATE COURT OF BUTLER COUNTY, OHIO

IN THE MATTER OF GUARDIANSHIP OF

CASE NO.

SUPPLEMENT FOR EMERGENCY GUARDIAN OF PERSON

[R.C. 2111.49]

This Supplement must be completed when there is a request for Emergency Guardianship. The following questions must be answered with <u>specificity</u> and item 1.C, page 1 of the Statement of Expert Evaluation, Form 17.1 must be checked.

A. Does the individual have a durable health care power of attorney? If yes, why is it not being honored?

B. Exact nature of emergency:

C. Length of time emergency has existed, and why?

D. Specific action required to prevent significant injury to the person:

E. Ability of the alleged Incompetent to receive notice and give consent:

F. Medical prognosis in detail if immediate action, within 24 hours, is not taken:

G. Additional statements regarding condition, family, support services, etc:

Note: Any above answers may be supplemented by attachments.

Date and Time of Evaluation

Signature - Licensed Physician

Date of Report

GUARDIAN	ISHIP OF							
CASE NO.								
STATE OF C	_)))	SS:					
	A	FFIDA	VIT OF G	GUARDIA	N APPL	ICANT		
I,	(Name	2)		affirm th	e followir	ıg:		
				or or felony nor or felony			not been co	nvicted of or
	to a misden	neanor c	or felony offe		elow any	pending		bleaded guilty nvictions that
DATE	TYPE OF CHA	RGE	COURT	NAME	PE	NDING/CO	NVICED/PLEA	DED GUILTY
						Pending	Convicted	Pleaded Guilty
						Pending	Convicted	Pleaded Guilty
						Pending	Convicted	Pleaded Guilty
						Pending	Convicted	Pleaded Guilty

I understand that I have a duty to notify Butler County Probate Court within seventy-two hours if the information contained in this affidavit should change.

Signature of Applicant

SWORN TO BEFORE ME, and subscribed in my presence this _____ day of _____,

.

Notary Public/Deputy Clerk

Printed Name of Notary Public

Commission Expiration Date: ______(Affix seal here)

IN THE MATTER OF GUARDIANSHIP OF

Case No.

FIDUCIARY'S ACCEPTANCE

GUARDIAN

[R.C. 2111.14]

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction.

AS GUARDIAN OF THE ESTATE, I WILL:

- 1. Make and file an inventory of the real and personal estate of the ward within 3 months after my appointment.
- 2. Deposit funds which come into my hands in a lawful depository located within this state.
- 3. Invest surplus funds in a lawful manner.
- 4. Make and file an account biennially, or as directed by the Court.
- 5. File a final account within 30 days after the guardianship is terminated.
- 6. Inventory any safe deposit box of the ward.
- 7. Preserve any and all Wills of the ward as directed by the Court.
- 8. Expend funds only upon written approval of the Court.
- 9. Make and file a guardian's report biennially, or as directed by the Court.

AS GUARDIAN OF THE PERSON, I WILL:

- 1. Protect and control the person of my ward, and make all decisions for the ward based upon the best interest of the ward.
- 2. Provide suitable maintenance for my ward when necessary.
- 3. Provide such maintenance and education for my ward as the amount of his estate justifies if the ward is a minor and has no father or mother, or has a father or mother who fails to maintain or educate him/her.
- 4. Make and file a guardian's report biennially, or as directed by the Court.
- 5. Obey all orders and judgments of the Court pertaining to the guardianship.
- 6. Obtain written approval of the Court before executing a caretaker power of attorney authorized by R.C. 3109.52

If I change my address or the ward's address, I shall immediately notify Probate Court in writing.

I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties. I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

GUARDIANSHIP OF

	OATH OF GUARDIAN [R.C. 2111.02(C)]
	[To be taken on Appointment of Guardian]
I,	, Guardian of
including the duty:	, will faithfully and completely fulfill my duties as Guardian,
	To file, and continue to make diligent efforts to file, a true inventory in accordance with the Ohio Revised Code, and report all assets belonging to the estate of my ward.
	To file timely and accurate reports.
	To file timely and accurate accounts.
	To, at all times, protect my ward's interests and to make all decisions based on the best interest of my ward.
	To apply to the Court for authority to expend funds prior to so doing.
	To obey all orders and rules of this Court pertaining to guardianships.
	Guardian
The above oath w	vas taken and signed in my presence on this day of

Judge/Magistrate

IN THE MATTER OF GUARDIANSHIP OF

Case No.

EX PARTE JUDGMENT ENTRY APPOINTMENT OF EMERGENCY GUARDIAN FOR INCOMPETENT PERSON

Upon hearing the application for appointment of an emergency guardian herein the Court finds that

is incompetent by reason of and further there exists emergency circumstances and that it is reasonably certain that immediate action is required to prevent significant injury to the person and/or estate of the proposed ward, that the proposed ward is incapable of taking proper care of himself herself and his her property, and that an emergency guardianship is necessary.

The Court further finds that notice of the hearing thereon cannot be given because of the emergency existing; that the incompetent is a resident of this county or has legal settlement herein; and that this Court has jurisdiction.

The Court therefore appoints		, a suitable and
competent person, emergency guardian of the person and	estate of	
incompetent, limited to the following:		
The Court orders notice of the appointment of the em The Court orders Letters of Emergency Guardianship I		
as provided by law, for the limited period from	to	
Date	Probate Judge	

IN THE MATTER OF GUARDIANSHIP OF			
Case No.			
LETTERS OF GUARDIANSHIP [R.C. 2111.02]			
		is appointed Gua	ardian of
	, an	Incompetent	Minor.
Guardian's powers are: All powers conferred by the laws of Ohio and rules of this Court over the ward's:			
Person and Estate Person Only Estate Only			
Limited to			
Those guardianship powers, until revoked, are for an:			
Indefinite time period			
Definite time period to			
The above-named Guardian has the power conferred by law to do and perform a No expenditures shall be made without prior Court authorization.	all the duti	es of Guardian as	described.
Date Probate Judge			
NOTICE TO FINANCIAL INSTITUTION	S		

Funds being held in the name of the within-named Ward shall not be released to Guardian without a Court order directing release of a specific fund and amounts thereof.

CERTIFICATE OF APPOINTMENT AND INCUMBENCY

The above document is a true copy of the original kept by me as custodian of this Court. It constitutes the appointment and letters of authority of the named guardian, who is qualified and acting in such capacity.

Probate Judge

(SEAL)

by Deputy Clerk

Date

IN THE MATTER OF GOARDIANSHIF OF	IN	THE	MATTER	OF	GUARDIANSHIP OF
----------------------------------	----	-----	--------	----	-----------------

Case No.	
	NOTICE [72 HOUR]
то:	
On theday of,	, the Court appointed an emergency guardian for
the above named ward. Said guardian	has powers limited to
extended by the Court.	
	JOHN M. HOLCOMB, JUDGE
	By: Deputy Clerk
I	RETURN
The above notice was served on	and
on the day of,	

IN THE MATTER OF					
Case No					
MOTION FOR 30	D DAY EXTENSION				
Now comes	, guardian				
of	and states that he/she was				
appointed emergency guardian of					
on theday of, Ap	oplicant further states that the need for the guardianship				
still exists and therefore requests that the guardiansh	ip be continued for thirty (30) days.				
Attorney for Applicant	Guardian Name				
Type or Print name	Type or Print name				
Address	Address				
City, State, Zip Code	City, State, Zip Code				
Phone number (include area code)	Phone number (include area code)				
Supreme Court Registration Number					

IN THE MATTER OF_____

Case No. _____

ENTRY GRANTING 30 DAY EXTENSION

Upon the application of, t	the
Court finds that it would be in the best interest of the ward that the guardianship be continued.	
Therefore, the Court orders that the guardianship of	
be extended for an additional thirty (30) days and new letters of guardianship be issued to	
for the limited purpose of	
Probate Judge	

Attorney for Applicant

Attorney Registration No.

BCPC FORM 507-E - ENTRY GRANTING 30 DAY EXTENSION - PDF

8-01-07

IN THE MATTER OF GUARDIANSHIP OF			
Case No.			
LETTERS OF GUARDIANSHIP [R.C. 2111.02]			
		is appointed Gua	ardian of
	, an	Incompetent	Minor.
Guardian's powers are: All powers conferred by the laws of Ohio and rules of this Court over the ward's:			
Person and Estate Person Only Estate Only			
Limited to			
Those guardianship powers, until revoked, are for an:			
Indefinite time period			
Definite time period to			
The above-named Guardian has the power conferred by law to do and perform a No expenditures shall be made without prior Court authorization.	all the duti	es of Guardian as	described.
Date Probate Judge			
NOTICE TO FINANCIAL INSTITUTION	S		

Funds being held in the name of the within-named Ward shall not be released to Guardian without a Court order directing release of a specific fund and amounts thereof.

CERTIFICATE OF APPOINTMENT AND INCUMBENCY

The above document is a true copy of the original kept by me as custodian of this Court. It constitutes the appointment and letters of authority of the named guardian, who is qualified and acting in such capacity.

Probate Judge

(SEAL)

by Deputy Clerk

Date

IN THE MATTER OF GUARDIANSHIP OF	
Case No.	
	NOTICE [30 DAY]
TO:	
On theday of	,, the Court appointed an emergency guardian
for the above named ward. Said guardian's powers we	ere limited to a period of 72 hours which began theday of
, The Court havin	ng been advised does hereby finds that
	is still in need of a guardian and therefore continues
said guardianship for 30 days.	
	JOHN M. HOLCOMB, JUDGE
	By: Deputy Clerk
	RETURN
The above notice was served on	and
on the day of,	