PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF THE:

☐ **WRONGFUL DEATH TRUST** ☐ **TESTAMENTARY TRUST**
☐ **SPECIAL NEEDS TRUST** ☐ **MINOR TRUST**

OF _____ ☐ **DECEASED** ☐ **GRANTOR**

CASE NO. _____

TRUSTEE'S ACCEPTANCE

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction.

AS TRUSTEE OF THE ESTATE, I WILL:

1. Make and file an inventory of the real and personal property contained in the Trust within three months of the appointment or such time as extended by the Court;

2. Deposit funds which come into my hands in a lawful depository located within this county unless written consent of the Court provides otherwise;

3. Keep trust funds in separate trust accounts at all times during the administration of the trust;

4. Invest all funds in a lawful manner;

5. Timely pay bond premium, if any;

6. Make and file a first account within one year following my appointment or such time as ordered by the Court; File additional accounts at least once every one year. Bank statements and vouchers or other proof of payment must be presented at the time of filing each accounting;

7. File a final account within 30 days after the Trusteeship is terminated;

8. Timely file all tax documents as required by law;

9. Submit all filings with original signatures. In matters with multiple fiduciaries, the court may allow the accounting to be filed upon the signature of one fiduciary. Persons who are not an attorney may not sign on behalf of an attorney;

10. Obey all orders of the Court; and,

11. Immediately notify Probate Court in writing if I change my address.

I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties.

I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

_____ _____
Date Fiduciary