PROBATE COURT OF BUTLER COUNTY, OHIO
JOHN M. HOLCOMB, JUDGE

IN THE MATTER OF: _____

CASE NO. _____

ANNUAL GUARDIANSHIP PLAN – ESTATE

[Sup.R. 66.08(G)]

[Attach as addendum to Form 17.7 – Guardian's Report]

I am the guardian of the estate for the above-named ward. I have identified the following goal(s) for the next year and how I intend the goal(s) to be met.

For the Estate

Goal – (for example: Obtain representative payee; enroll in Medicaid; establish Special Needs Trust; improve money handling skills)

_____
_____
_____
_____

Means to Meet the Goal – (for example: contact Social Security; contact Job and Family Services/Attorney re exempt assets/eligibility; secure supporting documentation; schedule skills training, etc.)

_____
_____
_____
_____

[Attach additional pages if necessary]

_____ _____
Guardian's Printed Name Guardian's Signature

_____ _____
Street Phone Number

_____
City, State, Zip Code